

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

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ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No.: 21-30589 (MBK)

Judge: Michael B. Kaplan

**NOTICE OF AMENDED AGENDA² OF MATTERS
SCHEDULED FOR HEARING ON JANUARY 19, 2022 AT 10:00 A.M.**

*Parties are directed to <https://www.njb.uscourts.gov/LTL>
for appearing via Court-Solutions or observing via Zoom*

CONTESTED MATTERS GOING FORWARD

1. Debtor's Motion for an Order Determining That the United States Trustee's Notice of "Reconstituted and Amended" Talc Claimants Committee Is Invalid and Reinstating That Committee [Dkt. 1047].

Status: This matter is going forward.

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

² Amended agenda items appear in bold.

Objection Deadline: January 14, 2022

Related Documents:

- A. Notice of the United States Trustee's Filing of Reconstituted and Amended: (i) Notice of Appointment of Official Committee of Talc Claimants I; and (ii) Notice of Appointment of Official Committee of Talc Claimants II [Dkt. 965] (the "U.S. Trustee's Notice").
- B. Jones Day Letter Regarding U.S. Trustee's Notice [Dkt. 986].
- C. Jones Day Letter Regarding Discovery from U.S. Trustee [Dkt. 1137].
- D. Notice of Motion by the United States Trustee for a Protective Order Quashing Debtor's Rule 30(b)(6) Notice of Deposition of the United States Trustee [Dkt. 1147].
- E. **Debtor's Reply in Support of Motion for an Order Determining That the United States Trustee's Notice of "Reconstituted and Amended" Talc Claimants Committee Is Invalid and Reinstating That Committee [Dkt. 1176].**

Objections Received:

- F. Cohen, Placitella & Roth Letter in Opposition [Dkt. 1084].
- G. Objection of Official Committee of Talc Claimants II to (I) Debtor's Motion for an Order Determining That the United States Trustee's Notice of "Reconstituted and Amended" Talc Claimants Committee is Invalid and Reinstating That Committee; and (II) Arnold & Itkin LLP's Motion for Order Vacating Appointment of Second Official Committee of Talc Claimants and Addition of New Committee Members [Dkt. 1158] (the "TCC II Objection").
- H. Objection of Official Committee of Talc Claimants I to Motions to Reinstate Initial TCC Filed by the Debtor and Arnold & Itkin LLP [Dkt. 1159] (the "TCC I Objection").
- I. Objection of the United States Trustee to (I) Debtor's Motion for an Order Determining That the United States Trustee's Notice of "Reconstituted and Amended" Talc Claimants Committee Is Invalid and Reinstating That Committee and (II) Arnold & Itkin LLP's Motion for Order Vacating Appointment of Second Official Committee of Talc Claimants and Addition of New Committee Members [Dkt. 1161] (the "U.S. Trustee Objection").
- J. **Motley Rice LLC's Omnibus Objection to Motions by Debtor and Arnold & Itkin for an Order Determining That the United States Trustee's Notice of Reconstituted and Amended Talc Claimants Committee is Invalid and Reinstating That Committee [Dkt. 1164] (the "Motley Rice Objection").**

2. Arnold & Itkin LLP Motion for Order Vacating Appointment of Second Official Committee of Talc Claimants and Addition of New Committee Members [Dkt. 1067].

Status: This matter is going forward.

Objection Deadline: January 14, 2022

Related Documents:

- A. U.S. Trustee's Notice.
- B. Pachulski Stang Ziehl & Jones Letter Regarding U.S. Trustee's Notice [Dkt. 1001].
- C. **Arnold & Itkin LLP Reply in Support of Motion for Order Vacating Appointment of Second Official Committee of Talc Claimants and Addition of New Committee Members [Dkt. 1175].**

Objections Received:

- D. The TCC II Objection.
- E. The TCC I Objection.
- F. The U.S. Trustee Objection.
- G. **The Motley Rice Objection.**

Dated: January 18, 2022

WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

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